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PRESS RELEASE

Exercise of the over-allotment option for €50 million

Success of the transaction with a final size of €450 million, now the largest IPO in the technology sector on Euronext Paris since 2014

Roubaix, 21 October 2021 – OVH Groupe (“**OVHcloud**”) announces today the exercise of the over-allotment option and publishes the details of the stabilization transactions carried out in connection with its initial public offering on the regulated market of Euronext Paris.

In accordance with the provisions of Regulation (EU) No 596/2014 of the European Parliament and the Council and Delegated Regulation No 2016/1052 of the European Commission of 8 March 2016, concerning the conditions applicable to buyback programs and stabilization measures, BNP PARIBAS (“**BNP PARIBAS**”), acting as Stabilization Agent, declares that it carried out stabilization activities (as defined under Article 3.2.(d) of Regulation (EU) No. 596/2014) in relation to the first admission to trading on Euronext Paris of the following securities:

Issuer:	OVH Groupe
Securities:	Ordinary shares with a nominal value of 1 euro (ISIN: FR0014005HJ9)
Offer Size:	21,621,621 ordinary shares (excluding the over-allotment option)
Offer Price:	18.50 euros per ordinary share
Market:	Euronext Paris
Stabilization Agent:	BNP PARIBAS

Pursuant to Article 6, paragraph 2, of Commission Delegated Regulation (EU) 2016/1052 supplementing the Market Abuse Regulation with regard to regulatory technical standards for the conditions applicable to buy-back programs and stabilization measures, OVHcloud, on the basis of the information disclosed by BNP PARIBAS, hereby communicates the data relating to the stabilization activities undertaken by BNP PARIBAS as Stabilization Agent.

Stabilization transactions were carried out within the following price ranges:

Execution Date	Intermediary	Buy / Sell / Transfer	Number of shares	Average transaction price (in euros)	Lowest price / Highest price (in euros)	Aggregate amount (in euros)	Stabilization trading venue
15/10/2021	Exane BNP Paribas	Buy	530,000	18.3547	17.90 / 18.50	9,727,991	Euronext Paris

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This press release is issued also on behalf of BNP PARIBAS pursuant to Article 6, paragraph 2, of Commission Delegated Regulation (EU) 2016/1052.

In addition, BNP Paribas, acting as Stabilization Agent, acting on its own and on behalf of the Managers, exercised on 21 October 2021 the balance of the over-allotment option to purchase 2,713,244 additional existing shares from KKR and TowerBrook Capital Partners, at the initial public offering price of €18.50 per share corresponding to a total amount of approximately €50.2 million. This ends the stabilization period that began on 14 October 2021 (following the publication of the results of the offering by OVHcloud).

As a result, the total number of OVHcloud shares offered in its initial public offering amounts to 24,334,865 shares, thereby increasing the total offering size to €450 million at the initial public offering price of €18.50.

After the exercise of the over-allotment option, OVHcloud's public float amounts to 12.9% of its total share capital. Following the offering and the exercise of the over-allotment option, OVHcloud's share capital will be held as follows:

Shareholder	Number of Shares	Holding	
		% of Share Capital	% of Voting Rights
Klaba Family ⁽¹⁾	18,196,292	9.7%	9.7%
Digital Scale SAS ⁽²⁾	25,980,191	13.8%	13.8%
Yellow Source SAS ⁽²⁾	24,026,666	12.7%	12.7%
Deep Code SAS ⁽³⁾	25,316,067	13.4%	13.4%
Bleu Source SAS ⁽³⁾	24,026,666	12.7%	12.7%
Innolys SAS ⁽⁴⁾	13,146,668	7.0%	7.0%
Invest Bleu SAS	432,433	0.2%	0.2%
Total held in concert by the Klaba Family and entities controlled by the Klaba Family	131,124,983	69.6%	69.6%
Spiral Holdings BV ⁽⁵⁾	14,523,570	7.7%	7.7%
Spiral Holdings SCA ⁽⁶⁾	14,523,570	7.7%	7.7%
Executives, former executives and directors of the Group ⁽⁷⁾	4,025,728	2.1%	2.1%
Public Float	24,334,865	12.9%	12.9%
TOTAL	188,532,716	100.0%	100.0%

⁽¹⁾ The Klaba Family includes Messrs. Henryk, Octave and Miroslaw Klaba and Mrs. Halina Klaba.

⁽²⁾ Entities controlled by Mr. Octave Klaba and the members of his family.

⁽³⁾ Entities controlled by Mr. Miroslaw Klaba and the members of his family.

⁽⁴⁾ Entity held by Messrs. Octave and Miroslaw Klaba.

⁽⁵⁾ Entity indirectly owned by investment funds managed or advised by TowerBrook Capital Partners

⁽⁶⁾ Entity indirectly owned by investment funds and other entities managed or advised by KKR

⁽⁷⁾ Excluding directors representing the Klaba Family and including a director who did not remain a director after the Global Offering.

About OVHcloud

OVHcloud is a global player and Europe's leading cloud provider operating over 400,000 servers within 33 data centers across four continents. For 20 years, the Group has relied on an integrated model that provides complete control of its value chain: from the design of its servers, to the construction and management of its data centers, including the orchestration of its fiber-optic network. This unique approach allows it to independently cover all the uses of its 1.6 million customers in more than 140 countries. OVHcloud now offers latest generation solutions combining performance, price predictability and total sovereignty over their data to support their growth in complete freedom.

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