OVHcloud Innovation for freedom

PRESS RELEASE

Roubaix, October 23, 2026

OVH Groupe SA ("OVHcloud") announces that it has been informed that its shareholder Deep Code SAS ("Deep Code"), a company controlled by Mr. Miroslaw Klaba, has entered into a funded collar transaction (the "Transaction") with UBS Europe SE ("UBS"), equivalent to approximately 3.3% of OVHCloud.

OVHcloud has been informed that UBS has successfully completed a c. €62m accelerated book building transaction (the "ABB") on 4.65 million shares, at a price of €13.30 per share, in order to hedge the collar derivative.

The Transaction consists of:

i. A collar derivative, that is a set of put options (held by Deep Code) and call options (held by UBS) on the underlying OVHcloud shares; and

ii. A financing component, whereby UBS shall provide Deep Code with an amount to be utilized to provide financing for wealth diversification projects. No proceeds will be received by OVHcloud, all proceeds will be received by Deep Code whose intention is to remain a strategic investor in OVHcloud.

In addition, the Klaba Concert Party has agreed to a lock-up of 180 days, subject to customary exemptions.
The "Klaba Concert Party" is defined as being composed of the Klaba family and Digital Scale SAS, Yellow Source SAS, Deep Code SAS, Bleu Source SAS, Innolys SAS and Invest Bleu SAS.

This transaction is carried out independently by Deep Code and has no impact on the Group's strategy or operations.

The transaction will not result in any changes to group's existing shareholding structure.

About OVHcloud

OVHcloud is a global cloud player and the leading European cloud provider operating over 500,000 servers within 46 data centers across 4 continents to reach 1.7 million customers in over 140 countries. Spearheading a trusted cloud and pioneering a sustainable cloud with the best performance-price ratio, the Group has been leveraging for over 20 years an integrated model that guarantees total control of its value chain: from the design of its servers to the construction and management of its data centers, including the orchestration of its fiber-optic network. This unique approach enables OVHcloud to independently cover all the uses of its customers so they can seize the benefits of an environmentally conscious model with a frugal use of resources and a carbon footprint reaching the best ratios in the industry. OVHcloud now oders customers the latest-generation solutions combining performance, predictable pricing, and complete data sovereignty to support their unfettered growth.

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